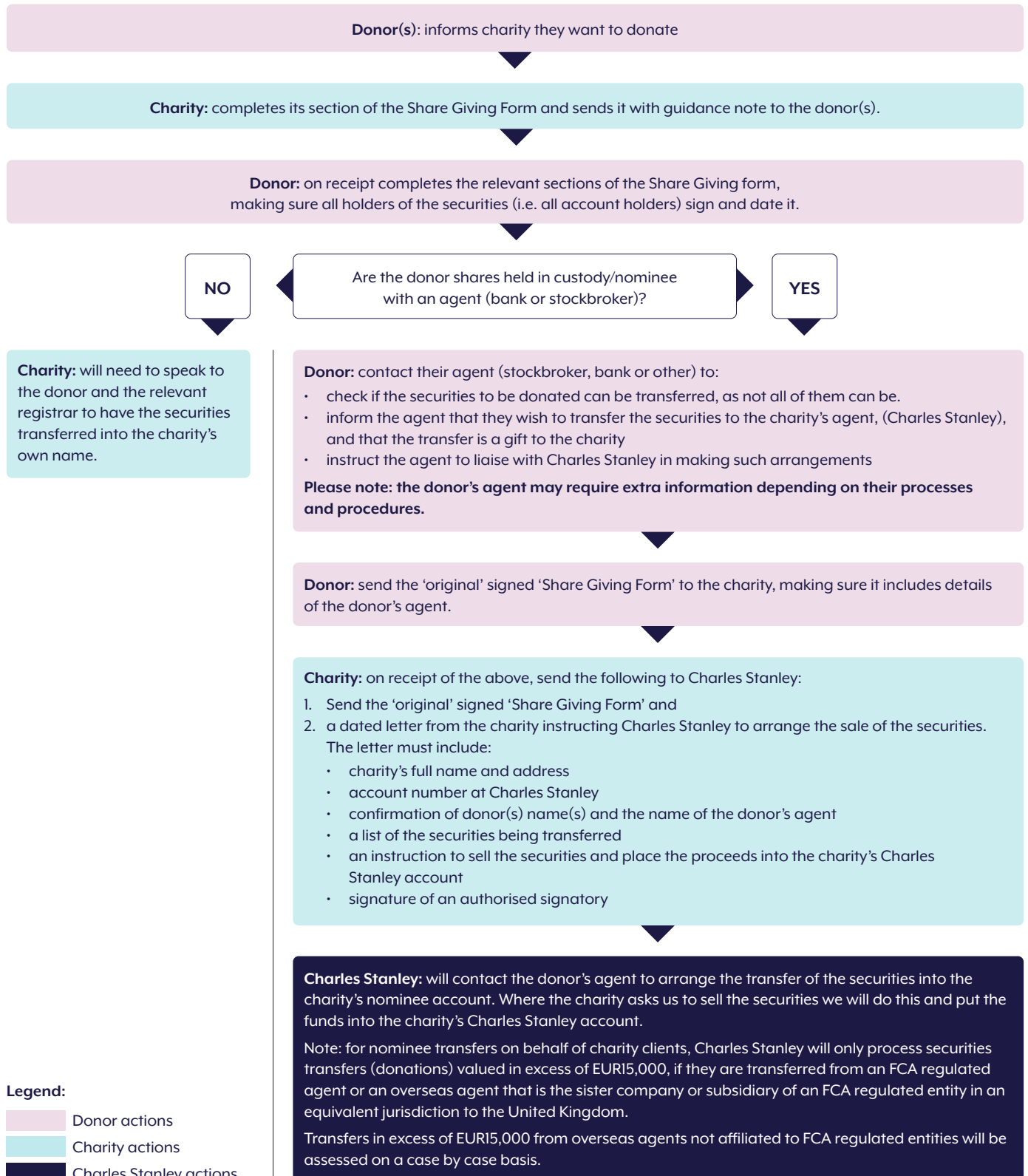





# Process Guide for Charles Stanley Charity Clients: Share Donations

This is an overview of who needs to do what when transferring shares, stocks, unit trusts, or OEICS (securities) to a charity that uses Charles Stanley's services.



## Legend:

-  Donor actions
-  Charity actions
-  Charles Stanley actions