



“Without the hardship grant, studying at Cambridge would not have been possible for me. It helped to pay for everything from academic field trips to accommodation.”

Trinity Hall undergraduate

The Nathanael Lloyd Society

All of those who generously choose to support the College with a legacy gift will be welcomed into the Nathanael Lloyd Society where members and their guests are invited to regular events in College. If, however, you prefer to remain anonymous instead, please tick the relevant box on your intentions form.

We would be very grateful if you would kindly consider leaving a regular lifetime gift to the College to directly benefit current students. You can find out about the Trinity Hall Fund and make a gift online by visiting www.trinhall.cam.ac.uk/supporters/fundraising/th-fund/.

Alumni & Development Office

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Online community at www.THalumni.net



TRINITY HALL
CAMBRIDGE

Trinity Hall, Cambridge Registered Charity Number 1137458



YOUR LEGACY &
TRINITY HALL



TRINITY HALL
CAMBRIDGE



Why should I remember Trinity Hall in my Will?

What impact can I have?

Legacies are one of the most valuable ways you could choose to support Trinity Hall and its community. They are fundamental if we are to transform the fabric of the College and the lives of future generations of students, and safeguard the future of Trinity Hall as a place of education, learning and research – the very same experience you benefitted from during your time in the College. Your charitable support, combined with the College's continued investments, can help us achieve these goals. It is only through education and research that many of the issues facing society today will be resolved.

To accomplish this it is imperative that we are in a position to

- ensure no talented individuals are prevented from studying or undertaking graduate research at Trinity Hall because of insufficient funding
- offer additional financial support to our students, including those facing unexpected financial hardship
- continue to provide support for teaching Fellows who underpin the supervision system
- provide pastoral care to our community
- improve our buildings, resources and facilities in order both to attract the brightest minds

and support our community in their learning, research and collaboration

- offer an environment in which talent in sport, music, art and drama may be nurtured.

Ultimately we must diversify our sources of income if we are to move away from dependence upon government funding. Income from our endowment provides for both the maintenance of our buildings and the sum we add to government fees to cover the cost of educating each of our students at Trinity Hall. This is an investment in the future of our students



Everyone should have a Will

Preparing your Will, sooner rather than later, will make life easier for your family on your passing.

Your Will enables you to ensure that your assets go to those whom you wish

After you have made provision for close family and friends, please consider leaving a gift to Trinity Hall.

All legacy gifts left to charity in your Will are exempt from tax (UK taxpayers only)

If you leave 10% of your net estate to a charity like Trinity Hall, your Inheritance Tax Rate reduces from 40% to 36%.

What are my next steps?

1. Arranging your Will does not need to be complicated or expensive – it is recommended that you contact a solicitor to help prepare your Will. The College is not able to assist with writing your Will.
2. Please consider leaving a cash gift or a residuary gift to the College once you have made a provision for your family.
3. Please consider completing the enclosed postcard and send it to your solicitor.
4. Please ensure that your gift is made to 'Trinity Hall, Cambridge (England and Wales

Registered Charity Number 1137458) for general charitable purposes**

5. If you have a specific preference and would like to discuss where you would like your gift be directed, please contact the Development Officer at yourlegacy@trinhall.cam.ac.uk or +44 (0)1223 332563.
6. Please complete the enclosed Intentions Form or complete our online form at www.trinhall.cam.ac.uk/supporters/legacies.
7. If you would like to amend an existing Will (a codicil), you will find a suggested template on our website at www.trinhall.cam.ac.uk/supporters/legacies.

**Suggested wording: "I/We give free of tax to the Master and Fellows of Trinity Hall, Cambridge CB2 1TJ (Registered Charity Number 1137458) the residue/a proportion of the residue of my estate/the sum of £(amount) to be used as they think fit and declare that the receipt of the Bursar or other proper officer for the time being of the College shall be sufficient discharge to my/our Executors."*

USA residents

If you are based in the USA, please contact the Planned Giving Team at Cambridge in America (CAm) by visiting www.cantab.myplannedgift.org/contact-us

"Through my involvement with the Trinity Hall Association and its Volunteering Awards, I have come to know a considerable number of students and I am unfailingly impressed by the quality of these young people, by their ability, energy, altruism, humility, and concern for others. Trinity Hall students are among the very best of our country's youth, with the potential to do great good in the world. They deserve all the support we can give them."

Colin Hayes

Year rep for 1962 and President of the THA (2014-2017)

